



**Brazos River Authority**

**Detail of Outstanding Debt Obligations as of Fiscal Year End 8/31/23**

Series name	Issue Date	Type	Purpose	Original Principal Amount	Coupon Interest rate	Maturity Date	Balance at 8/31/2023			FY 2024 Payments		
							Principal	Interest	Total	Principal	Interest	Total
Water Supply System 2009 TWDB	2009	Texas Water Development Board State Participation Bond	Construction of Lake Granger intake	22,000,000	0.174% to 2.815%	2/15/29	7,770,000	638,861	8,408,861	1,215,000	187,295	1,402,295
Water Supply System 2015	2015	Revenue Bond	Refund Series 2006	16,860,000	0.32% to 3.29%	2/15/35	11,415,000	2,208,513	13,623,513	810,000	325,050	1,135,050
Lake Belton #2	1975	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	3,600,909	2.54%	9/30/23	123,338	3,138	126,476	123,338	3,138	126,476
Lake Somerville	1974	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	7,383,391	2.74%	1/1/27	945,551	65,694	1,011,245	226,884	25,927	252,811
Lake Georgetown	1982	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	7,130,366	3.25%	3/3/42	3,466,656	1,072,799	4,539,456	172,034	112,770	284,804
Lake Granger	1992	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	15,178,384	3.26%	1/21/42	8,392,864	2,993,355	11,386,220	326,089	273,272	599,361
Lake Belton ARRA	2011	U.S. Army Corps of Engineers Contract Payable	Repairs/improvements at Lake Belton	5,439,122	4.25%	9/4/43	3,613,559	1,475,686	5,089,245	157,371	153,576	310,947
WCRRWL - Series 2019	2019	Contract Revenue & Refunding Bonds	Refund Series 1999 TWDB State Participation Loan for construction of WCRRWL	14,095,000	3.00% to 5.00%	9/1/32	11,215,000	1,833,325	13,048,325	1,070,000	380,300	1,450,300
WCRRWL Series 2020	2020	Contract Revenue Refunding & Improvement Bonds	Refund Series 2011 and add Copper Ion Generator	13,375,000	3.00%	9/1/30	10,990,000	1,313,075	12,303,075	1,250,000	284,900	1,534,900
Water Supply System 2023A (Taxable Short Term)	2023	Revenue Bond	Allens Creek	46,000,000	10/15/23, then variable at BSBY + 0.45%	2/15/24	46,000,000	590,027	46,590,027	46,000,000	590,027	46,590,027
<b>Total</b>				<b>\$ 151,062,172</b>			<b>\$ 103,931,969</b>	<b>\$ 12,194,473</b>	<b>\$ 116,126,442</b>	<b>\$ 51,350,716</b>	<b>\$ 2,336,255</b>	<b>\$ 53,686,971</b>

The Brazos River Authority does not levy taxes. None of the BRA's debt is supported by ad valorem taxes.