Brazos River Authority

Detail of Outstanding Debt Obligations as of Fiscal Year End 8/31/26

Series name	Issue Date	Type	Purpose	Original Principal Amount	Coupon Interest rate	Maturity Date	Balance at 8/31/2026			FY 2027 Payments		
							Principal	Interest	Total	Principal	Interest	Total
Water Supply System 2009	2009	Texas Water Development Board State Participation Bond	Construction of Lake Granger intake	22,000,000	0.174% to 2.815%	2/15/29	4,035,000	168,527	4,203,527	1,310,000	92,362	1,402,362
Water Supply System 2015	2015	Revenue Bond	Refund Series 2006	16,860,000	0.32% to 3.29%	2/15/35	8,915,000	1,300,431	10,215,431	875,000	259,788	1,134,788
Water Supply System 2023B	2023	Revenue Bond	Refund Taxable New Series 2023A	33,225,000	3.02% to 4.27%	2/15/53	31,205,000	20,111,449	51,316,449	725,000	1,207,267	1,932,267
Water Supply System 2023C	2023	Revenue Bond	Refund Taxable New Series 2023A	16,365,000	3.66% to 4.96%	2/15/53	16,365,000	9,878,725	26,243,725	-	-	-
Lake Somerville	1974	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	7,383,391	2.74%	1/1/27	246,064	6,747	252,811	246,064	6,747	252,811
Lake Georgetown	1982	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	7,130,366	3.25%	3/3/42	2,933,584	751,459	3,685,043	189,375	95,429	284,804
Lake Granger	1992	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	15,178,384	3.26%	1/21/42	7,382,400	2,205,738	9,588,138	358,990	240,371	599,360
Lake Belton ARRA	2011	U.S. Army Corps of Engineers Contract Payable	Repairs/improvements at Lake Belton	5,439,122	4.25%	9/4/43	3,121,098	1,035,306	4,156,404	178,300	132,647	310,947
WCRRWL - Series 2019	2019	Contract Revenue & Refunding Bonds	Refund Series 1999 TWDB State Participation Loan for construction of WCRRWL	14,095,000	3.00% to 5.00%	9/1/32	7,905,000	796,825	8,701,825	1,195,000	255,775	1,450,775
WCRRWL Series 2020	2020	Contract Revenue Refunding & Improvement Bonds	Refund Series 2011 and add Copper Ion Generator	13,375,000	3.00%	9/1/30	7,135,000	547,725	7,682,725	1,345,000	193,875	1,538,875
WCRRWL - Series 2026	2026	Contract Revenue Bonds	WCRRWL Phase III pumps	8,060,000	4.00% to 6.00%	9/1/57	8,060,000	6,962,682	15,022,682	-	197,825	197,825
			Total	**$ 159,111,263**			**$ 97,303,146**	**$ 43,765,615**	**$ 141,068,762**	**$ 6,422,729**	**$ 2,682,086**	**$ 9,104,815**

The Brazos River Authority does not levy taxes. None of the BRA's debt is supported by ad valorem taxes.