

## Annual Review and Adoption of the Brazos River Authority Investment Policy

Presented by
David Thompson
Chief Financial Officer

Meeting Date: January 25, 2021



## Approved Broker/Dealer List

 Remove Raymond James and replace with SAMCO Capital Markets

Meeting Date: January 25, 2021



"BE IT RESOLVED by the Board of Directors of the Brazos River Authority that it has reviewed and hereby adopts the Brazos River Authority Investment Policy, including the Investment Strategy Statement, Approved Broker/Dealer List and Approved Training Sources as presented to the Board of Directors of the Brazos River Authority on **January 25, 2021.**"

Meeting Date: January 25, 2021



