



Brazos River Authority

Financial Advisory Services

***Presented by
David Thompson
Chief Financial Officer***

Meeting Date: September 27, 2021



Specialized Public Finance, Inc.

- **Unmatched knowledge of the BRA – Steven Adams has over 30 years experience as a financial advisor for the BRA**
- **Extensive TWDB financing experience not only utilizing the funding programs but also having previously working for the TWDB**
- **Extensive experience with and knowledge of Texas river authorities (including GBRA, ANRA and LCRA)**
- **Extensive Texas municipal clients and experience with all the challenges that are unique to Texas issuers**
- **Consistently ranked in top three financial advisors in Texas and top twenty in the nation**
- **Highly experienced team of professionals**
- **Independent financial advisory firm free from commercial and investment banking affiliations**



Notable Financial Advisory Relationships

River authorities:

- **LCRA – 13 transactions totaling \$2.7 billion since 2015**
 - **GBRA – 21 transactions totaling \$273.8 million since 2010**
 - **ANRA – 7 transactions totaling \$7.2 million since 2014**
 - **BRA – 6 transactions totaling \$88.6 million since 2009***
- *includes 4 refundings with interest cost savings >\$11 million**

Customer cities:

- **City of Georgetown – 52 transactions totaling \$537.4 million since 2009**
- **City of Round Rock – 31 transactions totaling \$611.2 million since 2009**
- **City of Hutto – 1 transaction totaling \$80.1 million since 2017**



“BE IT RESOLVED that the Board of Directors of the Brazos River Authority hereby authorizes the General Manager/CEO to negotiate and execute a contract with Specialized Public Finance, Inc. for financial advisor services for a period of 5 years and may be renewed annually by subsequent agreement of the parties for a total not to exceed amount of \$600,000.”

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RIVER AUTHORITY