



Brazos River Authority

Detail of Outstanding Debt Obligations as of Fiscal Year End 8/31/22

Series name	Issue Date	Type	Purpose	Original Principal Amount	Coupon Interest rate	Maturity Date	Balance at 8/31/2022			FY 2023 Payments		
							Principal	Interest	Total	Principal	Interest	Total
Water Supply System 2009 TWDB	2009	Texas Water Development Board State Participation Bond	Construction of Lake Granger intake	22,000,000	0.174% to 2.815%	2/15/29	8,955,000	853,948	9,808,948	1,185,000	215,086	1,400,086
Water Supply System 2015	2015	Revenue Bond	Refund Series 2006	16,860,000	0.32% to 3.29%	2/15/35	12,195,000	2,565,363	14,760,363	780,000	356,850	1,136,850
Lake Belton #2	1975	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	3,600,909	2.54%	9/30/23	243,616	9,335	252,951	120,278	6,198	126,476
Lake Somerville	1974	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	7,383,391	2.74%	1/1/27	1,178,997	98,022	1,277,019	233,446	32,328	265,774
Lake Georgetown	1982	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	7,130,366	3.25%	3/3/42	3,633,270	1,190,990	4,824,260	166,614	118,190	284,804
Lake Granger	1992	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	15,178,384	3.26%	1/21/42	8,708,671	3,276,909	11,985,580	315,806	283,555	599,361
Lake Belton ARRA	2011	U.S. Army Corps of Engineers Contract Payable	Repairs/improvements at Lake Belton	5,439,122	4.25%	9/4/43	3,764,514	1,635,677	5,400,191	150,955	159,992	310,947
WCRRWL - Series 2019	2019	Contract Revenue & Refunding Bonds	Refund Series 1999 TWDB State Participation Loan for construction of WCRRWL	14,095,000	3.00% to 5.00%	9/1/32	12,255,000	2,245,275	14,500,275	1,040,000	411,950	1,451,950
WCRRWL Series 2020	2020	Contract Revenue Refunding & Improvement Bonds	Refund Series 2011 and add Copper Ion Generator	13,375,000	3.00%	9/1/30	12,205,000	1,634,950	13,839,950	1,215,000	321,875	1,536,875
Water Supply System 2023 (Proposed)	2023	Revenue Bond	Allens Creek	23,000,000	5.00%	8/31/48	-	-	-	-	675,792	675,792
Total				\$ 128,062,172			\$ 63,139,068	\$ 13,510,469	\$ 76,649,537	\$ 5,207,099	\$ 2,581,816	\$ 7,788,915

The Brazos River Authority does not levy taxes. None of the BRA's debt is supported by ad valorem taxes.