



Brazos River Authority

Detail of Outstanding Debt Obligations as of Fiscal Year End 8/31/21

Series name	Issue Date	Type	Purpose	Original Principal Amount	Coupon Interest rate	Maturity Date	Balance at 8/31/2021			FY 2022 Payments		
							Principal	Interest	Total	Principal	Interest	Total
Water Supply System TWDB	2002	Texas Water Development Board State Participation Bond	Allens Creek land acquisition - BRA original 30% share	\$ 6,000,000	5.776% to 5.876%	8/15/36	\$ 6,000,000	\$ 3,180,779	\$ 9,180,779	\$ 260,000	\$ 350,800	\$ 610,800
Water Supply System 2009 TWDB	2009	Texas Water Development Board State Participation Bond	Construction of Lake Granger intake	\$ 22,000,000	0.174% to 2.815%	2/15/29	\$ 10,115,000	\$ 1,094,903	\$ 11,209,903	\$ 1,160,000	\$ 240,955	\$ 1,400,955
Water Supply System 2015	2015	Revenue Bond	Refund Series 2006	\$ 16,860,000	0.32% to 3.29%	2/15/35	\$ 12,945,000	\$ 2,952,813	\$ 15,897,813	\$ 750,000	\$ 387,450	\$ 1,137,450
Lake Belton #2	1975	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 3,600,909	2.54%	9/30/23	\$ 360,910	\$ 18,497	\$ 379,407	\$ 117,294	\$ 9,162	\$ 126,456
Lake Somerville	1974	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 7,383,391	2.74%	1/1/27	\$ 1,406,213	\$ 136,580	\$ 1,542,793	\$ 227,216	\$ 38,558	\$ 265,774
Lake Georgetown	1982	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 7,130,366	3.25%	3/3/42	\$ 3,794,635	\$ 1,314,429	\$ 5,109,064	\$ 161,365	\$ 123,439	\$ 284,804
Lake Granger	1992	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 15,178,384	3.26%	1/21/42	\$ 9,014,518	\$ 3,570,422	\$ 12,584,941	\$ 305,848	\$ 293,513	\$ 599,360
Lake Belton ARRA	2011	U.S. Army Corps of Engineers Contract Payable	Repairs/improvements at Lake Belton	\$ 5,439,122	4.25%	9/4/43	\$ 3,909,315	\$ 1,801,823	\$ 5,711,138	\$ 144,801	\$ 166,146	\$ 310,947
WCRRWL - Series 2019	2019	Contract Revenue Refunding Bonds	Refund Series 1999 TWDB State Participation Loan for construction of WCRRWL	\$ 14,095,000	3.00% to 5.00%	9/1/32	\$ 13,265,000	\$ 2,687,975	\$ 15,952,975	\$ 1,010,000	\$ 442,700	\$ 1,452,700
WCRRWL - Series 2020	2020	Contract Revenue Refunding & Improvement Bonds	Refund Series 2011 and Copper Ion Generator	\$ 13,375,000	3.00%	9/1/30	\$ 13,375,000	\$ 1,992,600	\$ 15,367,600	\$ 1,170,000	\$ 357,650	\$ 1,527,650
Total				\$ 111,062,172			\$ 74,185,591	\$ 18,750,821	\$ 92,936,413	\$ 5,306,523	\$ 2,410,373	\$ 7,716,896

The Brazos River Authority does not levy taxes. None of the BRA's debt is supported by ad valorem taxes.