



Brazos River Authority

September 27, 2021

Addendum No. 2 INVESTMENT ADVISOR RFP No. 21-09-1241

It is the responsibility of the Respondent to assure and guarantee by acknowledging the receipt of this Addendum in the Proposal that the Respondent has received the Addendum in its entirety, and that the Respondent accepts all conditions contained herein.

*****PLEASE NOTE THE NEW SUBMITTAL SCHEDULE AT THE END OF THIS ADDENDUM*****

Question 1:

Are there any specific performance issues or deficiencies in your current advisor relationship?

Answer 1:

No.

Question 2:

There does not appear to be a question related to pricing in this RFP. Where/how should we present our price proposal?

Answer 2:

We are not asking for pricing at this time, please do not submit prices with your response.

Question 3:

Do you prefer a 3(21) or a 3(38) fiduciary investment advisor?

Answer 3:

This is a non-ERISA plan.

Question 4:

Do you anticipate conducting a recordkeeper search?

Answer 4:

Not at this time.

Question 5:

How many days of onsite participant service are you requesting per year?

Answer 5:

Ideally we would like to have onsite service at least once per year, and possibly twice per year, to our various locations. This is in addition to quarterly/annual meetings with the Investment Advisory Committee as determined by the Committee or required in the Investment Policy Statement.

**REQUEST FOR PROPOSALS
DISCRETIONARY FIDUCIARY INVESTMENT ADVISORY SERVICES FOR THE BRA'S
457(b)/401(a) PLANS
RFP NO. 21-09-1241**

SUBMITTAL SCHEDULE

Proposals are posted on the BRA website and prospective Respondents should check www.brazos.org> Doing Business>, Purchasing & Professional Services>, Request for Proposals for potential updates to Proposal requirements.

Friday, September 10, 2021	RFP is available to download from the BRA website at http://www.brazos.org/Doing-Business/Purchasing-Professional-Services/Request-for-Proposals , and click on "View this RFP".
4:00 PM, Monday, September 20, 2021	Last date and time to ask questions or request additional information. Email questions to submissions@brazos.org .
4:00 PM, Wednesday, September 22, 2021	Post response to questions received as of the deadline or as soon thereafter, as an Addendum on the BRA website – www.brazos.org / Doing Business/Purchasing and Professional Services/Request for Proposals.
10:00 AM, Wednesday, October 6 2021	Proposals are due.
9:00 AM Thursday, October 7, 2021	Proposals will be opened and read out loud virtually at the link below https://youtu.be/HC1fLGZ2y0Y
Presentations to BRA, TBD	Presentations at Brazos River Authority.

Sincerely,

Anastasia V. Vance

Anastasia Vance, CTCD
Purchasing Agent